

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lataj Group LLC

Name of Transferee

JPMorgan Chase Bank, N.A.

Name of Transferor

Name and Address where notices to transferee should be sent:

Lataj Group LLC
c/o Richards Kibbe & Orbe
Attn: Larry Halperin
One World Financial Center
New York, New York 10281
Tel: 212.530.1870
Email: lhalperin@rkollp.com

Court Claim # (if known): 44585

Amount of Claim as Filed: \$11,001,228.50

(53.35769755% of such claim)

Amount of Claim Transferred: \$5,870,002.23

Date Claim Filed: 10/23/2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

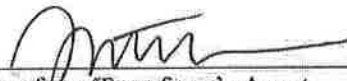
Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Lataj Group LLC

By: Richards Kibbe & Orbe LLP, as authorized signatory and not in the capacity as legal counsel to Lataj Group LLC

By: 

Transferee/Transferee's Agent

Date: 3/15/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

CH0027121034

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, JPMorgan Chase Bank, N.A. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Lataj Group LLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number **44585** filed by or on behalf of Luzerner Kantonalbank AG (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

Predecessor transferred the Transferred Claims to Seller as evidenced at docket No. 26292 in the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) the Transferred Claims and Purchased Security are not subject to or bound by a Plan Support Agreement (as such term is defined in the Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors dated as of June 30, 2011).

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.


5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 13 day of March, 2012.

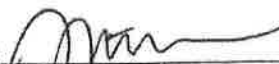
JPMorgan Chase Bank, N.A.

By: 
Name: Peter Schoepe
Title: Authorized Signatory

Address:
JPMorgan Chase Bank, N.A.
Mail Code: NY1-A436
One Chase Manhattan Plaza, Floor 26
New York, New York 10005
ATTN: Susan McNamara

Lataj Group LLC

By: Richards Kibbe & Orbe LLP, as authorized signatory and not in the capacity as legal counsel to Lataj Group LLC

By: 
Name: Larry Halperin TIMOTHY LIN
Title: Partner

Address:
c/o Richards Kibbe & Orbe
Attn: Larry Halperin
One World Financial Center
New York, New York 10281
Tel: 212.530.1870
E-mail: lhalperin@rkollp.com

SCHEDULE 1

Transferred Claims

Purchased Claim

\$5,870,002.23 of \$7,824,994.42 (the outstanding amount of the Proof of Claim held by Luzerner Kantonalbank AG as of March 13, 2012) together with interest, fees, expenses and other recoveries due.

Lehman Programs Securities to which Transfer Relates

Description of Security	Issuer	Guarantor	Claim Amount in USD	Proposed Allowed Claim Amount	ISIN	Proof of Claim Number	Blocking Numbers	Nominal Amount Being Transferred (Local Currency)	Currency	Principal (Local Currency)	Interest (Local Currency)	Total (Local Currency)	USD Principal	USD Interest	Total in USD
Issue of CHF 20,000,000 Worst-of Barrier Reverse Convertible Certificates on a Basket of Shares under the Certificate Programme Unconditionally and Irrevocably Guaranteed by Lehman Brothers Holdings Inc.	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$11,001,228.50	\$4,943,717.21	CH0027121034	44585		5,840,000	CHF	5,840,000	582,731.71	6,422,732	5,217,779.76	652,222.47	5,870,002.23
							1,018,403,135,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							1,024,225,320,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							1,148,520,543,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							1,445,383,608,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							1,520,981,534,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							1,576,973,127,100,810	75,000		75,000	7,483.71	82,483.71	67,009.16	8,376.14	75,385.30
							1,762,644,628,120,810	15,000		15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
							2,080,405,013,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							2,111,355,830,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							2,214,792,145,140,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							2,307,865,340,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							2,665,135,215,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12

							2,674,653,140,130,810	15,000		15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
							2,815,935,324,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							3,005,151,523,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							3,032,405,343,140,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							3,303,084,743,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							3,363,231,728,120,810	15,000		15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
							3,373,144,403,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							3,566,615,623,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							3,911,890,546,110,810	100,000		100,000	9,978.28	109,978.28	89,345.54	11,168.19	100,513.74
							3,970,954,913,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							3,989,895,500,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							4,026,232,043,090,810	40,000		40,000	3,991.31	43,991.31	35,738.22	4,467.28	40,205.49
							4,215,940,928,120,810	15,000		15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
							4,397,701,124,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							4,460,600,523,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							4,494,973,239,160,710	25,000		25,000	2,494.57	27,494.57	22,336.39	2,792.05	25,128.43
							4,575,903,249,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							4,579,825,659,090,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							4,655,043,415,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							4,741,692,743,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							4,823,411,929,160,710	25,000		25,000	2,494.57	27,494.57	22,336.39	2,792.05	25,128.43
							4,937,804,654,110,810	250,000		250,000	24,945.71	274,945.71	223,363.86	27,920.48	251,284.34
							4,987,114,539,130,810	15,000		15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
							5,055,023,924,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							5,077,964,149,110,810	150,000		150,000	14,967.42	164,967.42	134,016.32	16,752.29	150,770.51

							5,132,733,103,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							5,176,420,449,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							5,434,544,000,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							5,471,040,523,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							5,476,693,742,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							5,689,990,251,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							5,808,810,751,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							5,872,584,755,110,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							6,463,562,337,090,810	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							6,501,523,044,160,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							6,534,510,152,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							6,612,053,649,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							6,687,905,124,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							6,870,742,450,090,810	40,000		40,000	3,991.31	43,991.31	35,738.22	4,467.28	40,205.49
							6,876,564,316,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							6,934,090,239,090,810	40,000		40,000	3,991.31	43,991.31	35,738.22	4,467.28	40,205.49
							6,972,433,343,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							7,008,862,644,110,810	100,000		100,000	9,978.28	109,978.28	89,345.54	11,168.19	100,513.74
							7,109,683,209,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							7,124,961,811,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							7,224,644,057,160,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							7,261,802,349,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							7,273,474,449,170,710	30,000		30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
							7,393,504,043,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							7,470,184,950,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							7,656,241,918,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							7,689,472,340,140,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							7,701,320,250,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							7,729,580,200,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							8,060,895,839,130,810	15,000		15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
							8,189,165,851,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							8,284,905,306,100,810	50,000		50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
							8,328,323,549,090,810	40,000		40,000	3,991.31	43,991.31	35,738.22	4,467.28	40,205.49
							8,368,033,348,090,810	40,000		40,000	3,991.31	43,991.31	35,738.22	4,467.28	40,205.49
							8,404,413,921,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							8,445,465,851,130,810	5,000		5,000	498.91	5,498.91	4,467.28	558.41	5,025.69
							8,462,753,124,120,810	20,000		20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
							8,515,541,441,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
							8,734,721,228,160,710	25,000		25,000	2,494.57	27,494.57	22,336.39	2,792.05	25,128.43
							8,844,353,450,130,810	10,000		10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37

						8,915,593,048,130,810	10,000	10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
						8,965,933,450,110,810	150,000	150,000	14,967.42	164,967.42	134,018.32	16,752.29	150,770.61
						9,061,726,553,110,810	200,000	200,000	19,956.57	219,956.57	178,691.09	22,336.39	201,027.47
						9,185,431,944,170,710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						9,195,204,023,100,810	55,000	55,000	5,486.06	60,486.06	49,140.05	6,142.51	55,282.56
						9,267,634,748,170,710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						9,279,085,807,170,710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						9,335,352,242,110,810	100,000	100,000	9,978.28	109,978.28	89,345.54	11,168.19	100,513.74
						9,431,391,333,170,710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						9,441,833,027,120,810	20,000	20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
						9,550,311,216,120,810	20,000	20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
						9,686,131,438,090,810	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						9,686,544,537,170,710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						9,747,102,340,130,810	15,000	15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
						9,952,915,019,100,810	50,000	50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
						9,972,324,848,110,810	100,000	100,000	9,978.28	109,978.28	89,345.54	11,168.19	100,513.74
						0105713638160710	25,000	25,000	2,494.57	27,494.57	22,336.39	2,792.05	25,128.43
						0391672243130810	10,000	10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
						0438545541130810	10,000	10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
						0765300406100810	50,000	50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
						7,605,300,553,110,810	185,000	185,000	18,459.82	203,459.82	165,289.26	20,561.16	185,950.41
						3,192,904,926,180,710	25,000	25,000	2,494.57	27,494.57	22,336.39	2,792.05	25,128.43
						8,121,193,923,120,810	20,000	20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
						2,718,284,036,170,710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						5,165,293,740,130,810	15,000	15,000	1,496.74	16,496.74	13,401.83	1,675.23	15,077.06
						0004281357170710	30,000	30,000	2,993.48	32,993.48	26,803.66	3,350.46	30,154.12
						2,359,370,424,120,810	20,000	20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
						3,641,574,800,100,810	50,000	50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
						9,896,860,509,150,710	1,250,000	1,250,000	124,728.53	1,374,728.53	1,116,819.30	139,602.41	1,256,421.71
						0771074942130810	10,000	10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37
						4,832,682,826,100,810	70,000	70,000	6,984.80	76,984.80	62,541.88	7,817.74	70,359.62
						6,315,382,110,100,810	50,000	50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
						9,845,492,424,120,810	20,000	20,000	1,995.66	21,995.66	17,869.11	2,233.64	20,102.75
						2,028,792,233,160,710	25,000	25,000	2,494.57	27,494.57	22,336.39	2,792.05	25,128.43
						6,766,914,310,150,710	590,000	590,000	58,871.87	648,871.87	527,138.71	65,892.34	593,031.05
						4,157,982,104,100,810	50,000	50,000	4,989.14	54,989.14	44,672.77	5,584.10	50,256.87
						0475631049130810	10,000	10,000	997.83	10,997.83	8,934.55	1,116.82	10,051.37